# Adept Insights

## Put your data to work!

**James Tome**

PRODUCT OWNER, SYNERGIS SOFTWARE

Adept EXPERIENCE

# James Tome

**PRODUCT OWNER, SYNERGIS SOFTWARE**

- 20-year veteran in TV systems engineering
- Advocate for great documentation practices
- Data analysis enthusiast
- Happy to be in my third year with Synergis

This is my 4th Adept Experience, but the first time there's a larger-than-life photo of me over my shoulder. Yikes!

# Adept Insights

1. Why Insights for Data Analysis?
2. Benefits and Capabilities
3. A Quick Tour of Insights
4. Your Questions

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Why Insights?

# Listening to Customer Challenges

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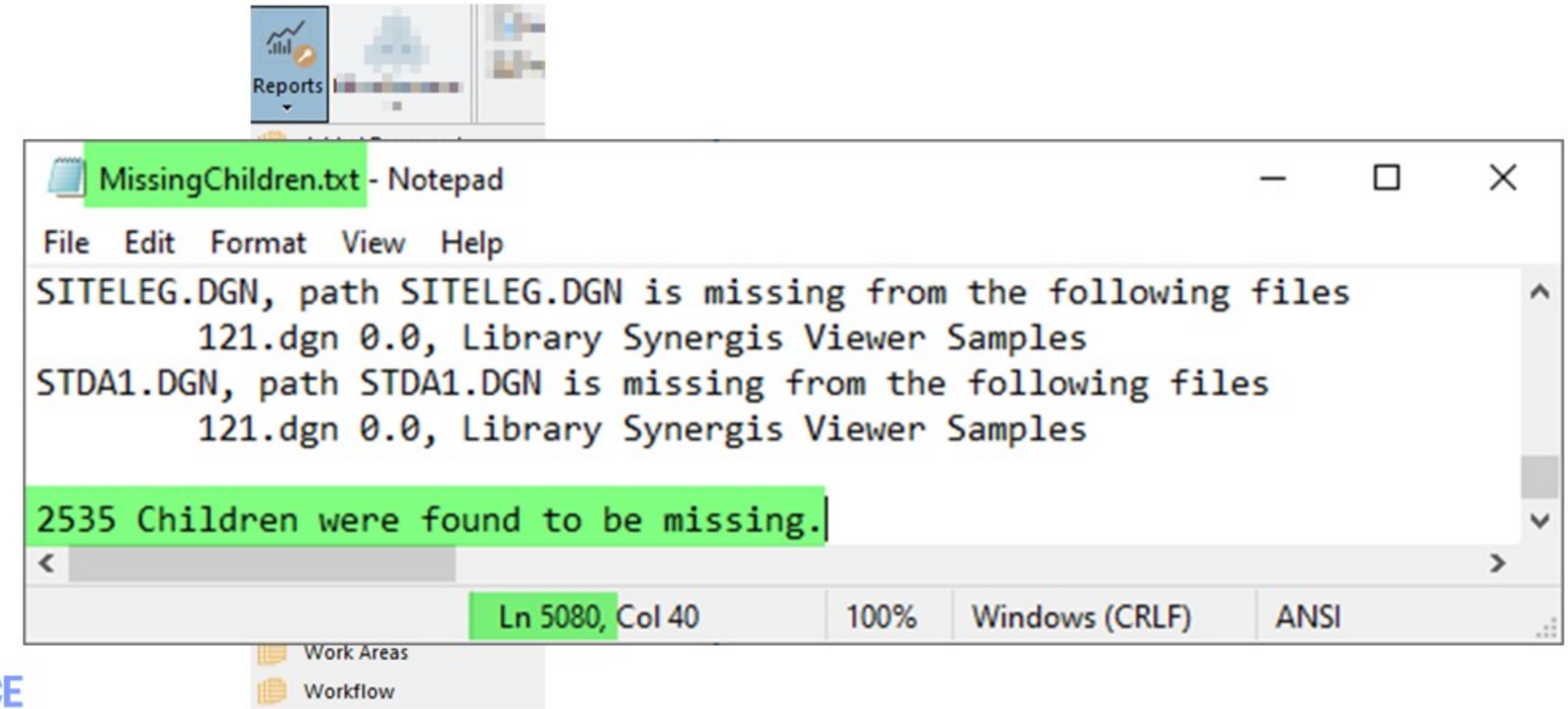
# Accessible only to Administrators



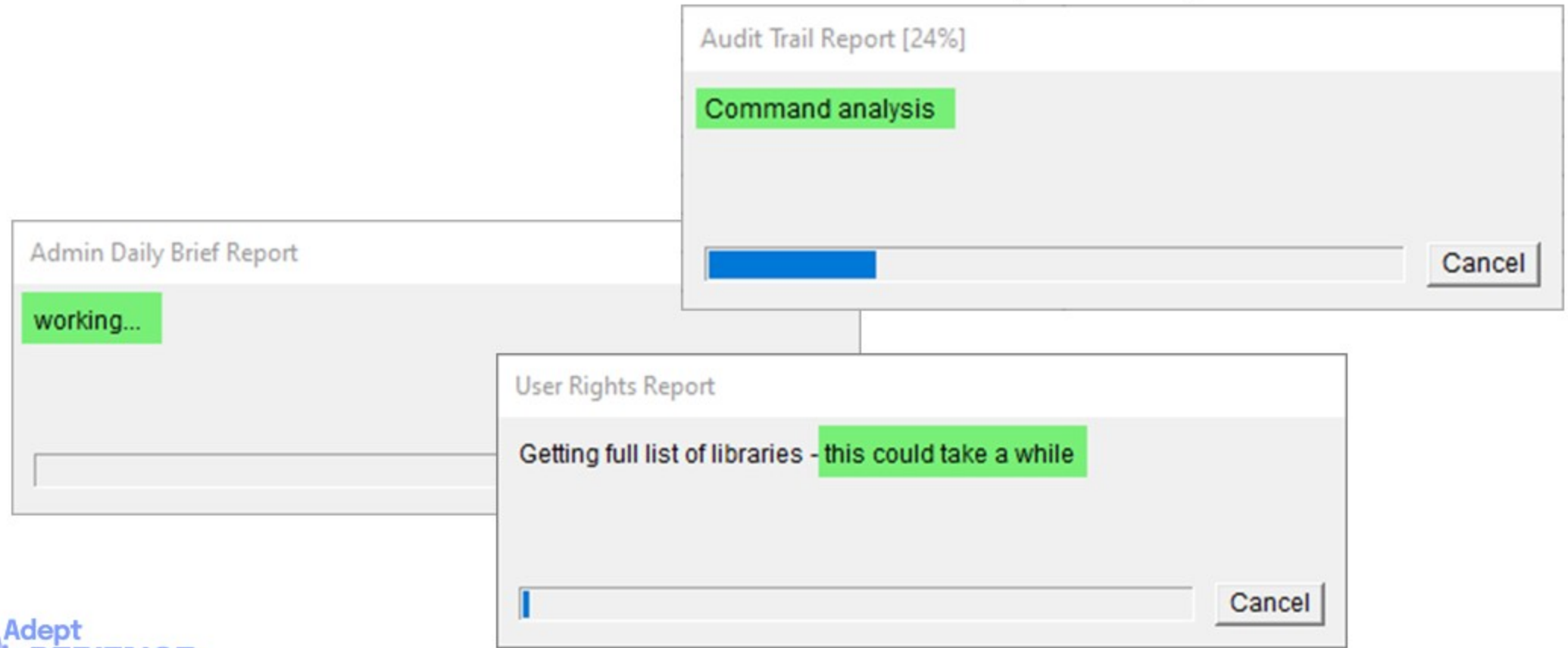
# Lengthy, Generic Reports

| | A | B | C | D | E | F | G | H |
|---|---|---|---|---|---|---|---|---|
| 1 | | Workflow Report | | | | | | |
| 2 | | Generated by James To on 10/19/2023 10:47:23 | | | | | | |
| 3 | | | | | | | | |
| 4 | | note: Only those libraries that have explicit workflow assignments are shown. | | | | | | |
| 5 | | Your database has 133 libraries, but only 79 of these have explicit settings for workflow | | | | | | |
| 910 | There are 4 workflows that are defined but not used: | | | | | | | |
| 911 | | [redacted] | | | | | | |
| 912 | | [redacted] | | | | | | |
| 913 | | [redacted] | | | | | | |
| 914 | | [redacted] | | | | | | |

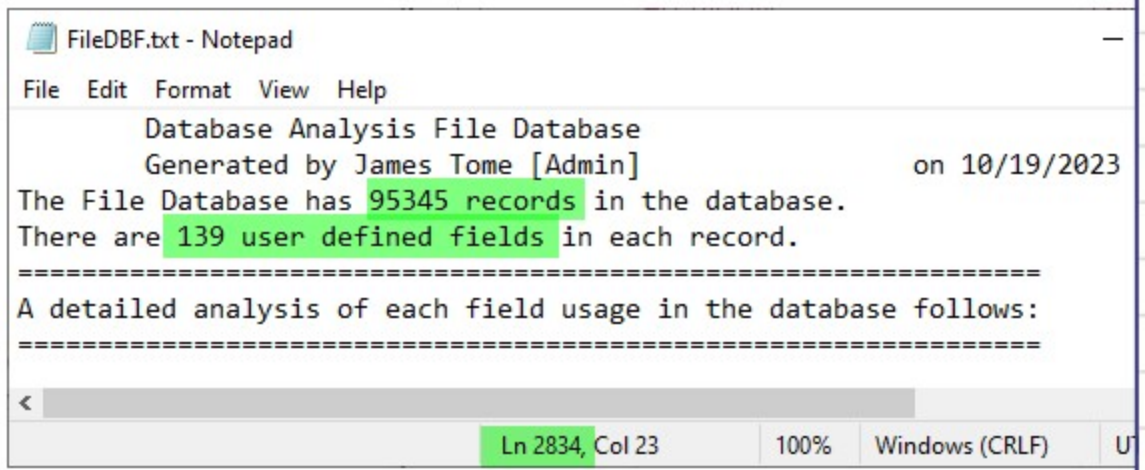
Yikes!

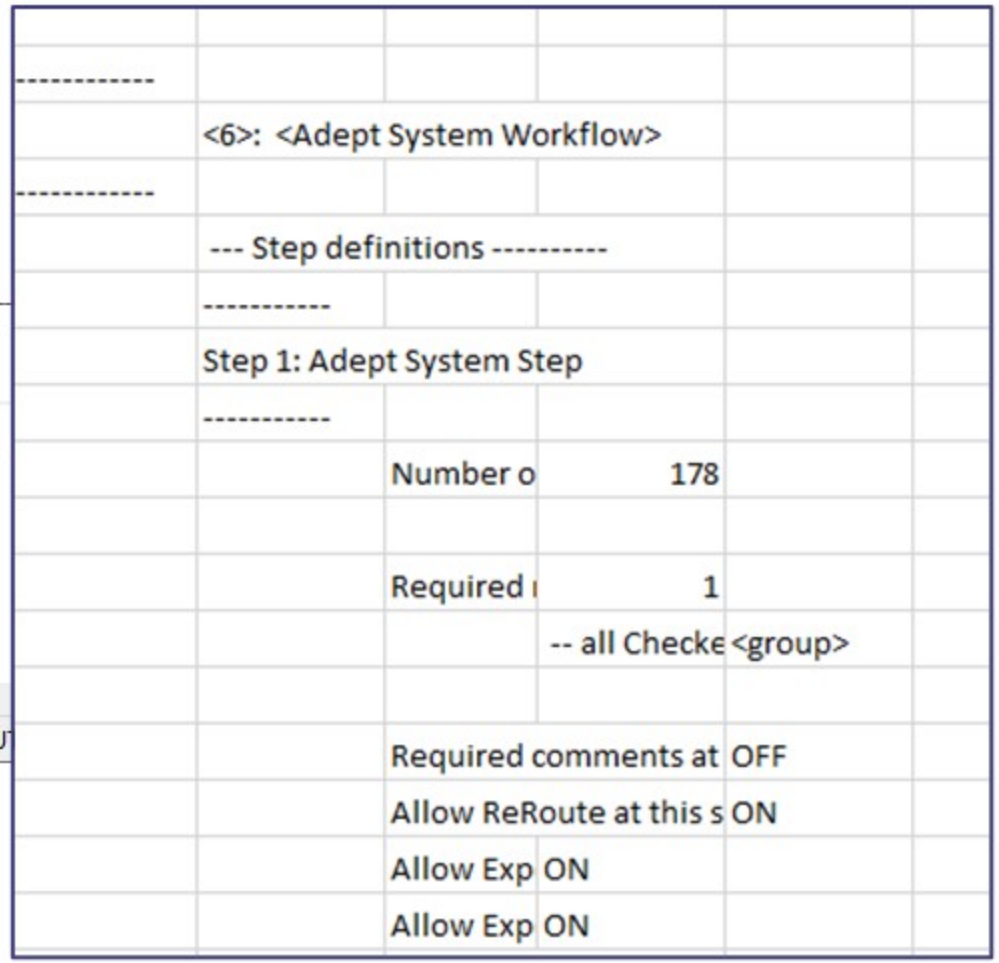
## Challenges with Today's Adept Reports

# Generation Can Take Minutes (or more)



# Outdated Output Formatting



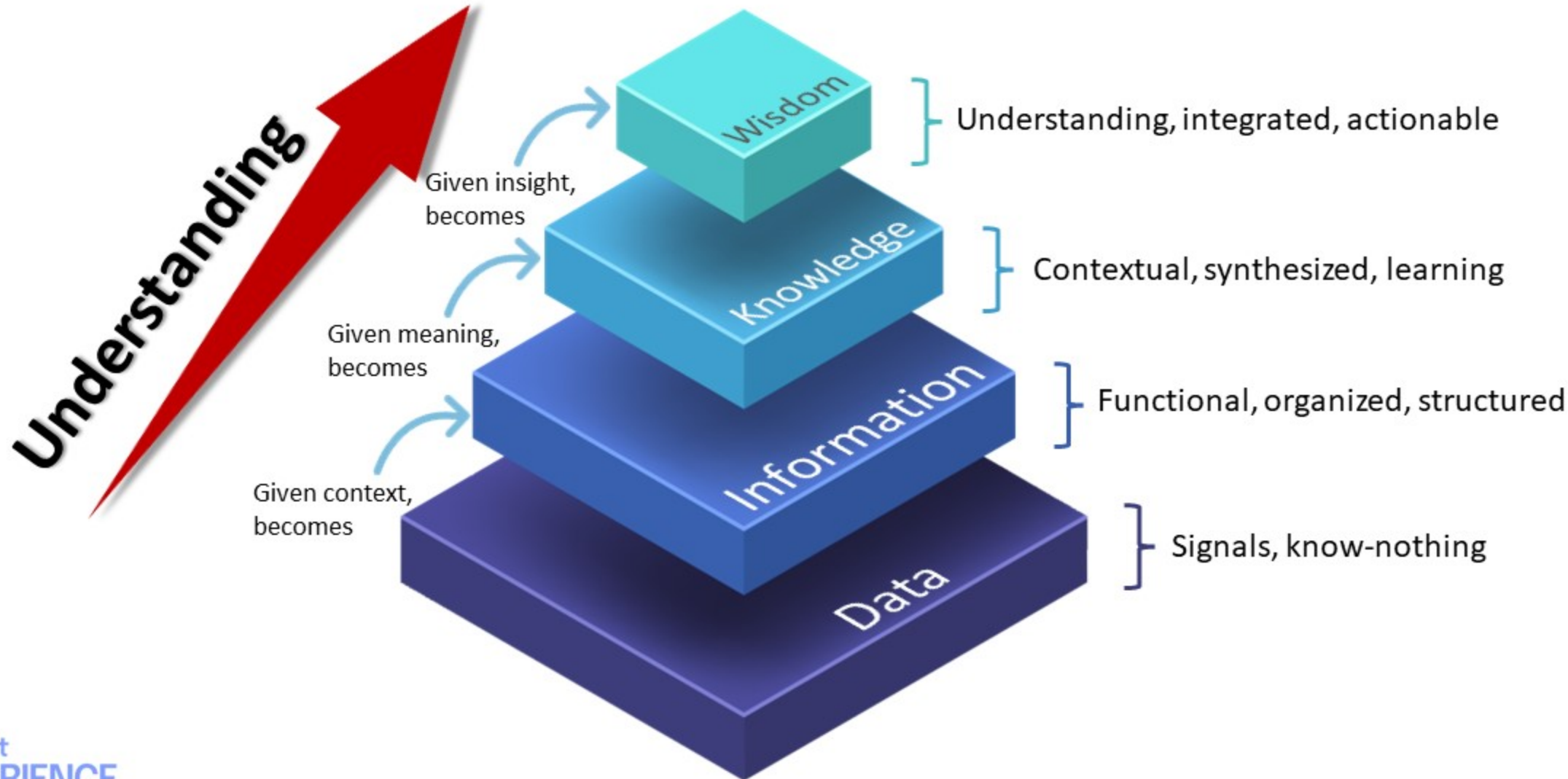



# Empowering Customers

A Gartner survey found that 73% of organizations are planning to invest in BI in the next year.

Source: Gartner, "Magic Quadrant for Business Intelligence and Analytics Platforms", 2023

# Bringing Data Analysis to Your Organization

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https://www.isko.org/cyclo/dikw

# What is Adept Insights?

- ✓New analytics feature included for no additional cost.
- ✓Available to all users (permissions-based).
- ✓Includes prepared interactive dashboards.

# The Right Information to the Right People at the Right Time

Tracking Project Milestones

Document Control

Adept Administrators

IT Systems Administrators

Department Leaders

Project Managers

CAD Managers

Engineering and Design

Field  Service or Maintenance

# The Right Information to the Right People at the Right Time

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Compliance Reporting

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Change History Forensics

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Export to other Business Systems

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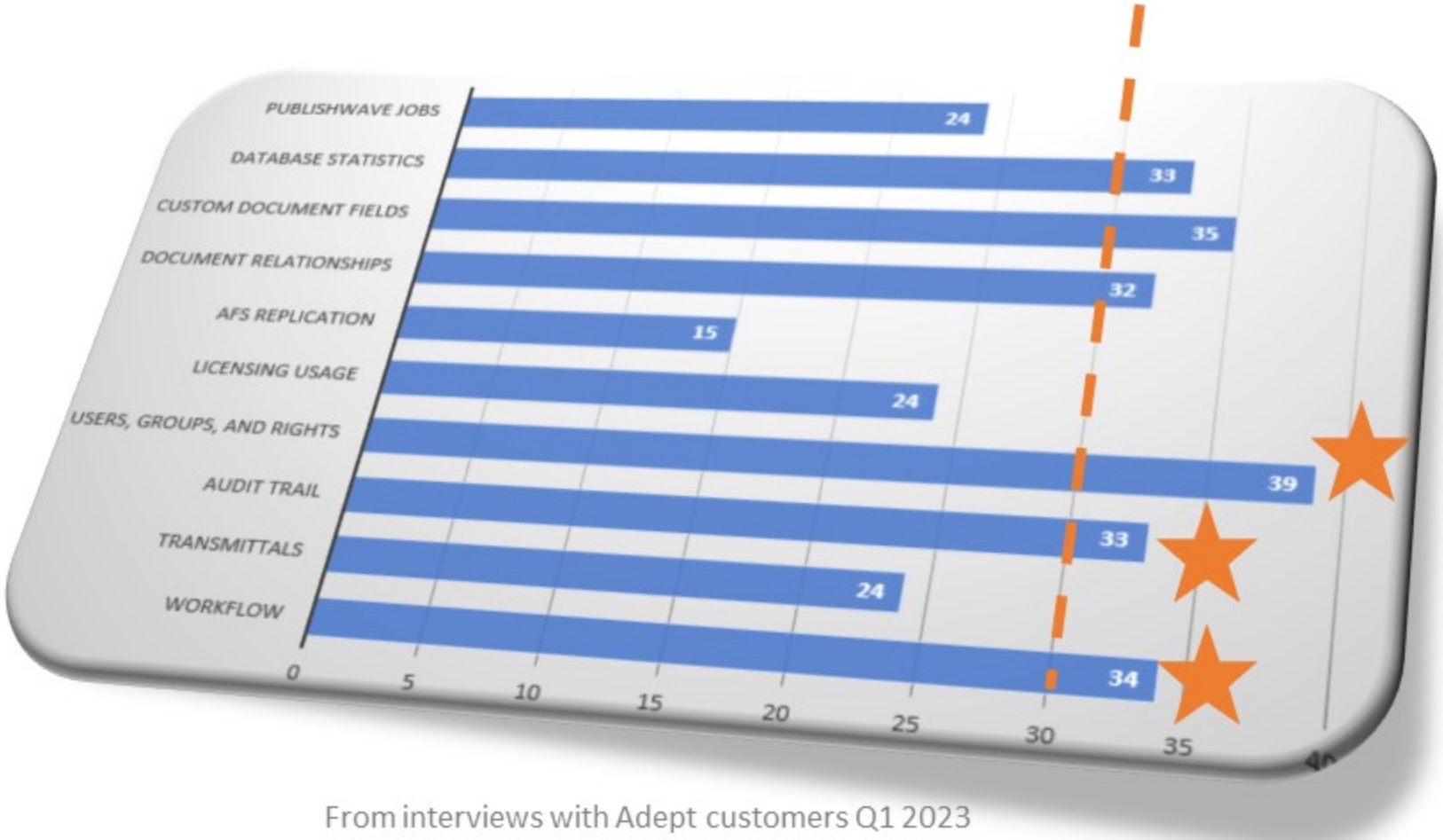
# What information do you want to visualize?

1 – User Rights

2 – Audit Trail

3 – Workflow




From interviews with Adept customers Q1 2023

# Adept Insights

- ✓ Web-based presentation (no installation required)
- ✓ Interactive filtering and searching
- ✓ Charts and graphs for clear, concise understanding
- ✓ Exportable information ready for your use

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# Audit Trail Insights Demonstration

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# Workflow Insights Demonstration

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# The Value of Adept Insights

- ✓ Visibility to reliable information for data-driven decision-making
- ✓ Democratizing knowledge directly into the hands of your teams
- ✓ Delivering pre-built dashboards designed for our community

# What's on the Radar?

Threshold Notifications

Link from dashboard to documents

Sharing Dashboards

Build-Your-Own Dashboards

Scheduled Report Delivery

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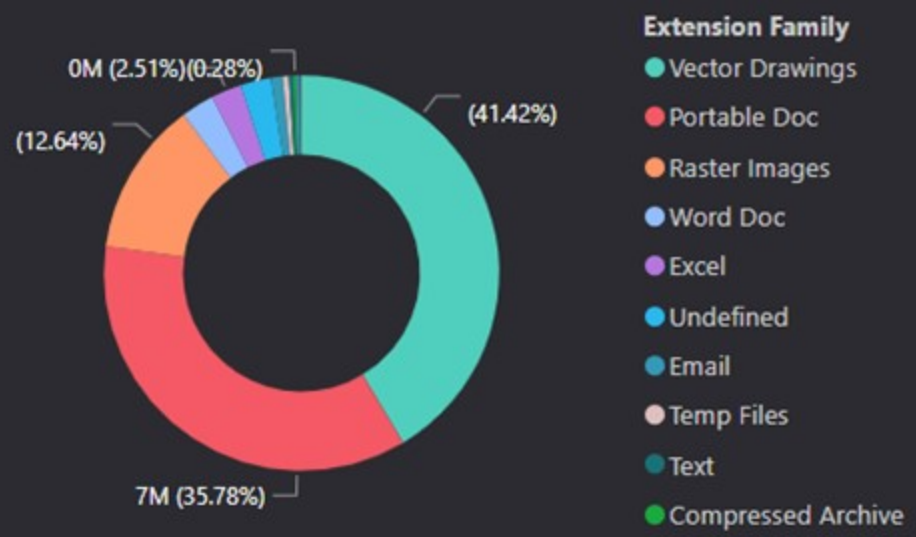
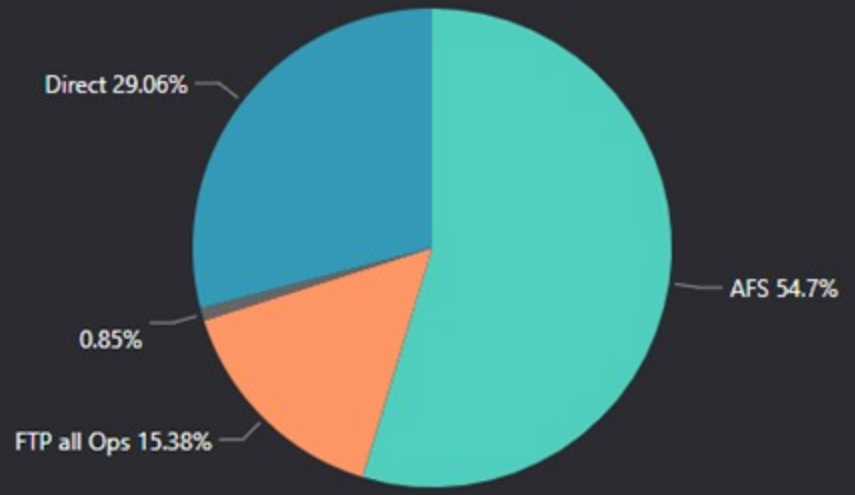
# Just one more thing

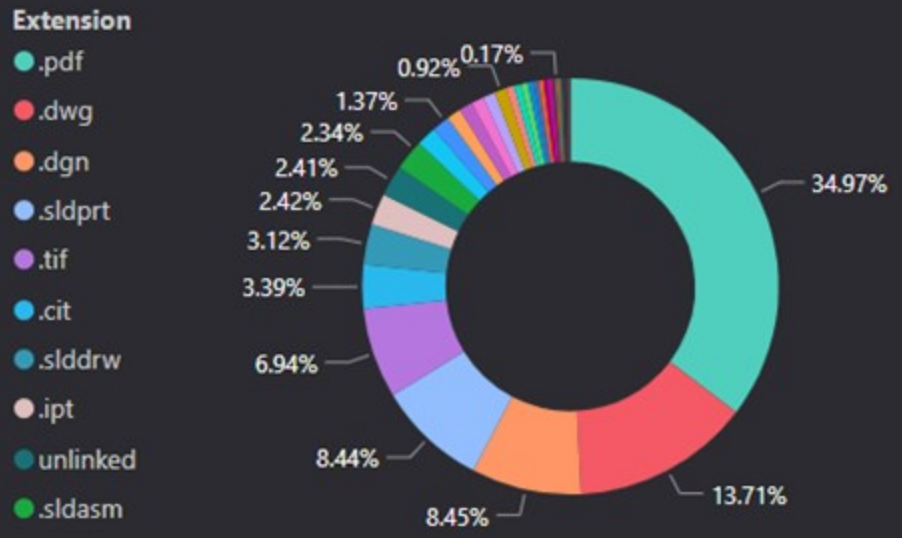
# Adept Statistics Utility

## Top File Extension Families

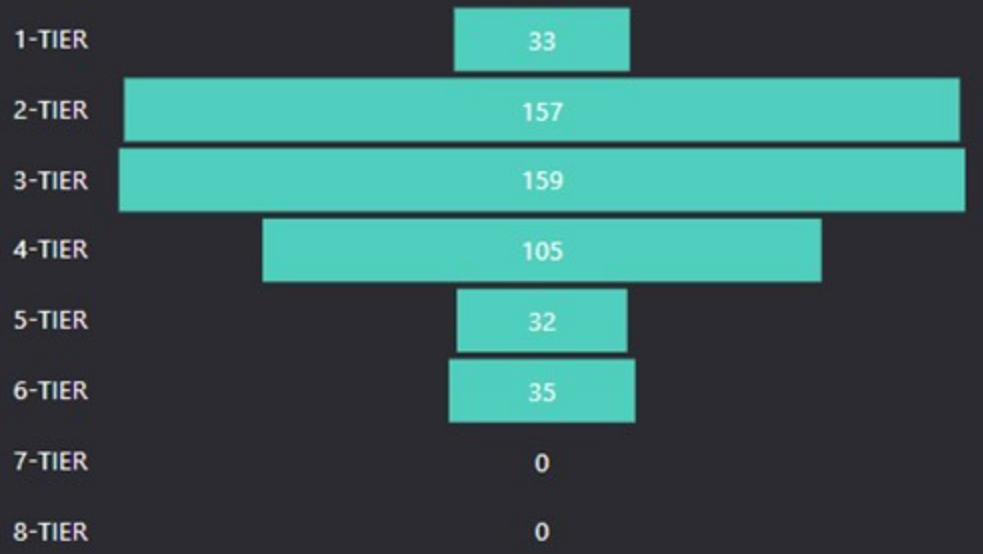



## Top File Extensions Among Customers




## Distribution of FileGuides

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# Thank You!

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James.Tome@Synergis.com