Adept Collaboration Portal

UNIFY INTERNAL AND EXTERNAL TEAMS TO STREAMLINE ENGINEERING PROJECTS AND IMPROVE HANDOVER

Chris Fabri

PRODUCT OWNER, SYNERGIS SOFTWARE

Adept
E PERIENCE

Chris Fabri

PRODUCT OWNER, SYNERGIS SOFTWARE

✓ 20+ Years with Synergis

✓ Love my Role as Product Owner

At Synergis, I've had the pleasure of being an Account Manager, Solutions Architect, Customer Advocate and now Product Owner.

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Introducing Adept Collaboration Portal

Client / Owner
PM
Contractor
Subcontractor
Supplier
Consultants
Architect

Adept Collaboration Portal

Adept EPERIENCE

Today's challenges with collaboration
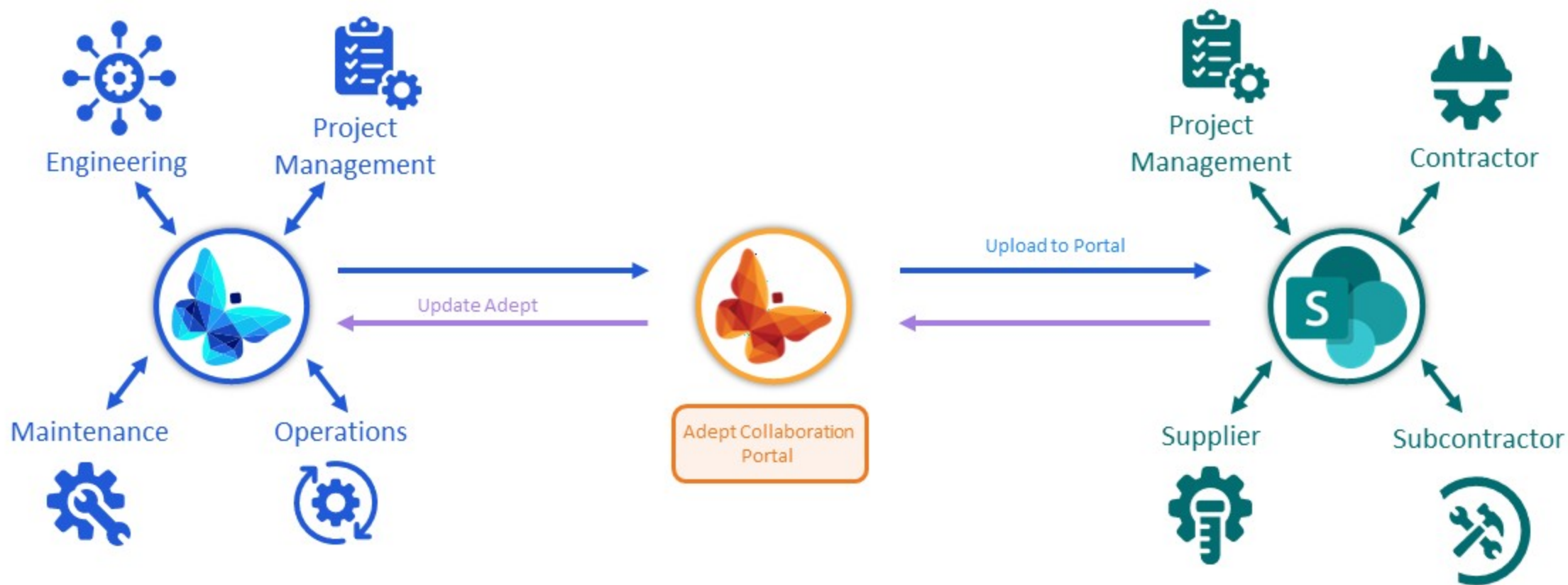
✓ IT prevents external users from accessing Adept

Today's challenges with collaboration

✓ Use of FTP, Dropbox, or email proliferates uncontrolled versions

  ✓ You lose the central source of truth

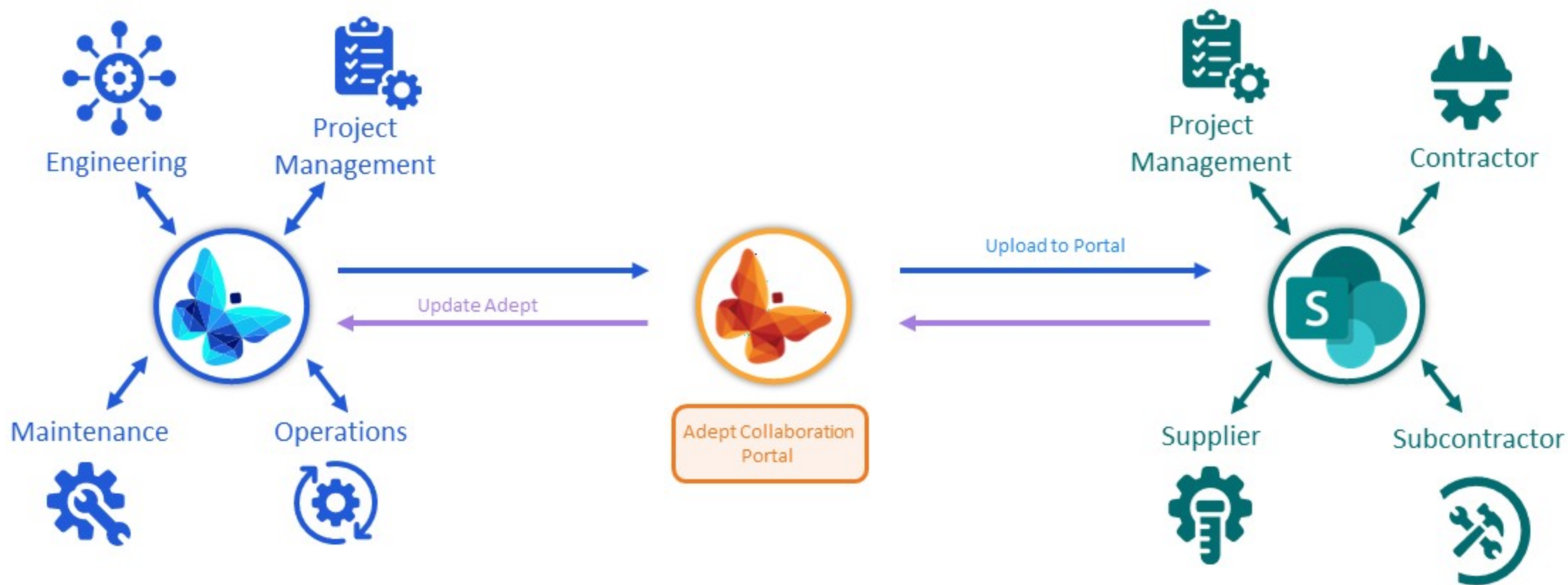 ✓ No notification of what changes were made and when

  ✓ Requires manual reconciliation of changes

Benefits of the Adept Collaboration Portal

- ✓ Facilitate collaboration between internal and external teams

- ✓ Integrates Adept and SharePoint for a seamless, IT-friendly solution

- ✓ Gives secure access to non-Adept users

- ✓ Ensures document versions are effectively managed

- ✓ Provides notifications to keep everyone on the same page

Architecture

Architecture

Portals

+ New Portal

Search by name

Search this library

HS **Hanson_Site**

Private group ⭐ Not following 👤 4 members

Home

Conversations

Teams

Shared with us

Documents

Notebook

Pages

Site contents

Recycle bin

Edit

Return to classic SharePoint

+ New ⌄   ↑ Upload ⌄   ⊞ Edit in grid view   ↻ Sync   ⋯

≡ All Documents ⌄   ▽   ⓘ   ⤢

Documents ▥ ⌄

> In channels

∨ In site library

◻	Name ⌄	Modified By ⌄	+ Add column
📁	General	SharePoint App	
📄	5335675 - Hanson.docx	Chris Fabri	
📄	533675-1-1.dwg	Chris Fabri	
📄	533675-1-2.dwg	Chris Fabri	
📄	533675-1-3.dwg	Chris Fabri	
📄	AC-3347-084.dwg	Chris Fabri	
📄	Hanson Site.pdf	Chris Fabri	

Portals

+ New Portal

🔍 Search by name

🏢 **Hanson Site**
📄 Sharepoint Site

⋮

👥 3 members
📄 1 Folder(s) & 5 Files

📌

Search by Filename ▽ 🔍

← **LIBRARY BROWSER** ☰

| Home | Search | Document | Workflow |

Search Card | Data Card | View | Assign | Unassign | Copy URL | Send To | Print To

SEARCH / FILENAME STARTS WITH: 533

Page Size
100 ⌄

Filter By

⊟ 🗄 AFS ⚙
  🔵 AFSLib

⊟ 🗄 AWS FTPS
  🔵 FileFolder

⊟ 🗄 FTPS
  🔵 FTPS Test

⊟ 🗄 Main
  🔵 Adept System Workflow
  ⊞ 🔵 Designs
  🔵 Project East
  🔵 Project North
  🔵 Project South
  ⊞ 🔵 QA-Test Library
  🔵 Supporting Documents

Document Dashboard

	Filename ▲	Active Workflow Step Id	Active Workflow
L	5335675 - Hanson.docx		
	533675 AcceptanceForm.xls		
L	533675 MasterSpec.docx		
	533675-1-1.dwg		
	533675-1-1.dwg	SYSTEM_WORKFLOW_STEP_ID	Adept System Workflow
	533675-1-2.dwg		
L	533675-1-2.dwg		
	533675-1-3.dwg		
	533675-1-3.dwg		
	533675-2.dwg		
	533675-3.dwg		

◁ | ◀ | ◁| | |◁ | 1 | of 1 | ▷| | |▷ | ▷▷ | WIP | 1 - 13 of 13 records

Export

Portals

+ New Portal   🔍 Search by name

Hanson Site
📘 Sharepoint Site
⋮

👥 3 members
📄 0 Folder(s) & 4 File(s)
📌

TechBuild
📘 Sharepoint Site
⋮

👥 3 members
📄 0 Folder(s) & 4 File(s)
📌

Virtue Constructions
📘 Sharepoint Site
⋮

👥 3 members
📄 0 Folder(s) & 4 File(s)
📌

Pro Drafts
📘 Sharepoint Site
⋮

👥 3 members
📄 0 Folder(s) & 4 File(s)
📌

Smart Sites
📘 Sharepoint Site
⋮

👥 3 members
📄 0 Folder(s) & 4 File(s)
📌

Adept Collaboration Portal Release Information

✓ New addition to the Adept Product Suite

✓ Separate Product

✓ Pricing and Licensing - TBD

✓ Targeted for Early 2024

Thank You!

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