

Welcome to Adept Experience 2023

Kristen Tomasic

PRESIDENT, SYNERGIS TECHNOLOGIES



Utilities & Energy











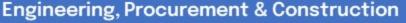






















Building Materials



Buzzi Unicem USA











Manufacturing































Government







Broadcast



Higher Education



Fabrication









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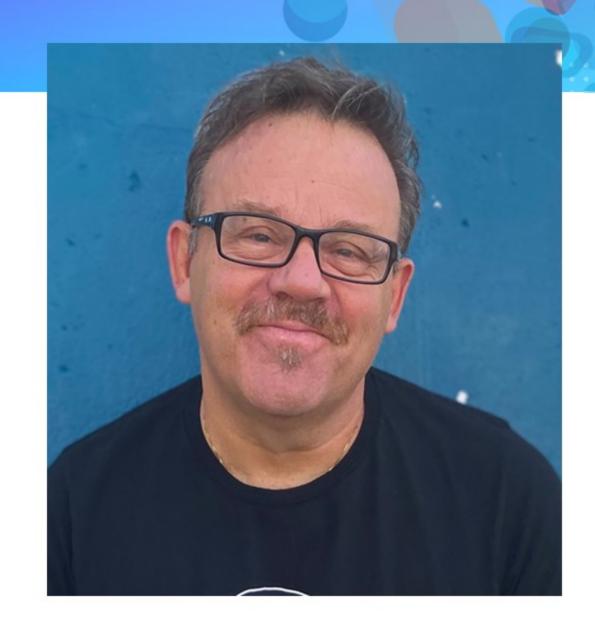
- ✓ Wife, Mom/Stepmom to 3, "Mimi K" to 5
- ✓ Led Synergis' Autodesk Solutions Provider Division
- ✓ VP Sales, Synergis Software

Gary Kopervas

- ✓ Keynote Speaker
- ✓ The Power of Curiosity to Unlock

 New Ideas and Create Deeper

 Connections
- √ Visual Notetaker





Adept Experience 2019



Adept Experience 2019



Transformation



Personal



Organizational



Synergis' Transformation

Adept Experience 2019

Boulder, CO

Accelerating & Building for Our Future



2019

2020

2021

2022

2023

2024

COVID-19

Adept
Experience
2023
Nashville, TN



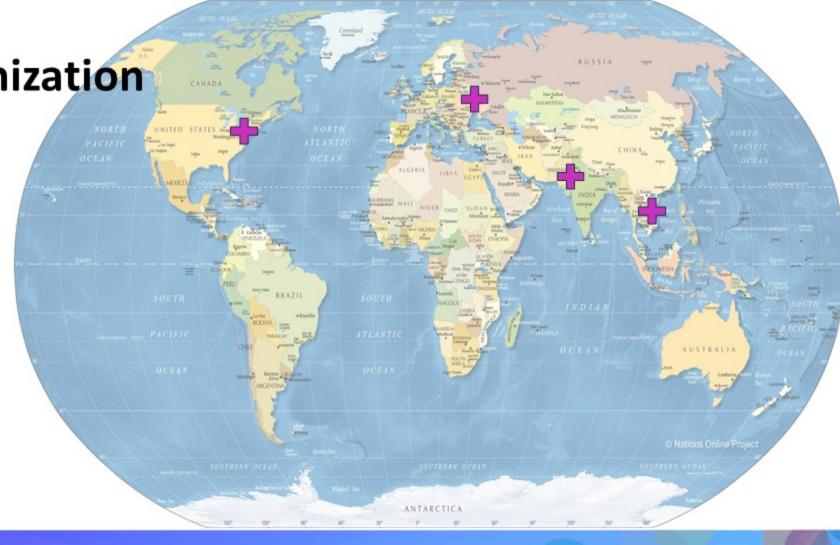
Accelerating & Building for our Future



Investing in R&D

Global R&D Organization

- ✓ United States
- ✓ Ukraine
- √ Vietnam
- ✓ India
- >4x from 16 to 67









Investing in R&D

Product Enhancements

- ✓ Modernization
- ✓ Quality
- ✓ Performance







Value Delivery

- √ Fall '22 Release
- √ Spring '23 Release
- ✓ Summer '23 Release
- √ Fall '23 Release with Adept Mobile







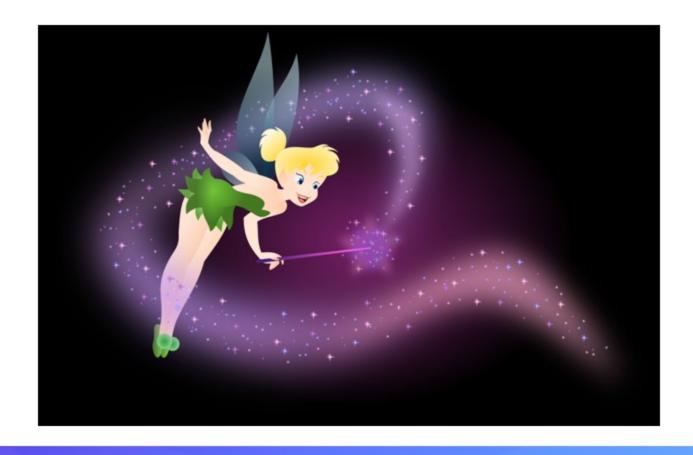
















Let's Transform the Way You Work



Customer Success Initiative









Adept Experience 2023: Connection & Collaboration



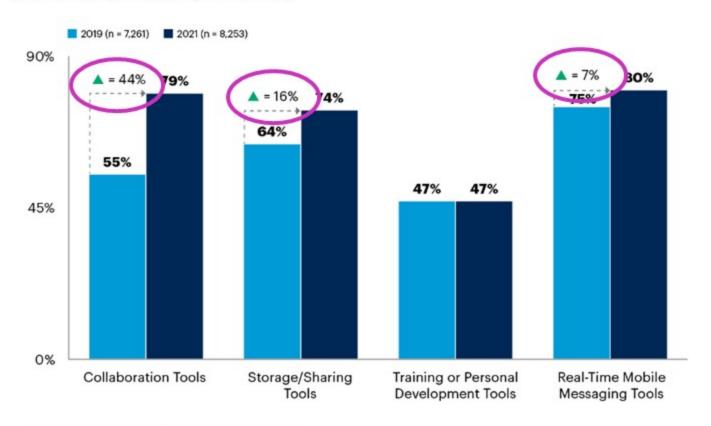
Accelerating and Building for our Future:

- ✓ Connection
- ✓ Collaboration



Connection & Collaboration

Figure 1: Changes in Digital Workplace Technology Use, 2019-2021 (Percentage of Respondents)







Source: Gartner (August 2021)

Hubspot Survey on Connection

- √ 45% of people are experiencing fewer interactions at work
- √57% participate in fewer social activities



AE Connection

- ✓ Name, City and State
- Company, Job Title, and your role at your company
- ✓ How long have you been working with Adept?
- ✓ What are you hoping to get out of the next few days?
- ✓ Fun fact about yourself that you're comfortable sharing (i.e. hobby, achievement, accomplishment, fear or phobia, favorite food, favorite place or most prized possession)



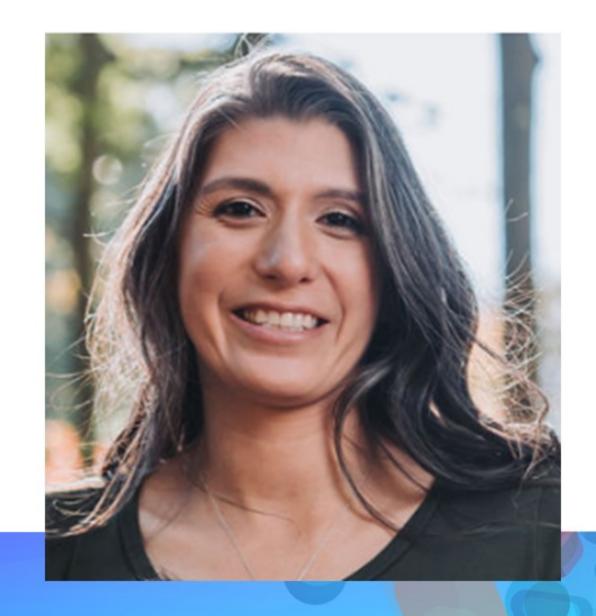
Adept Experience Highlights



Consolidated Edison

Melissa Chiotis

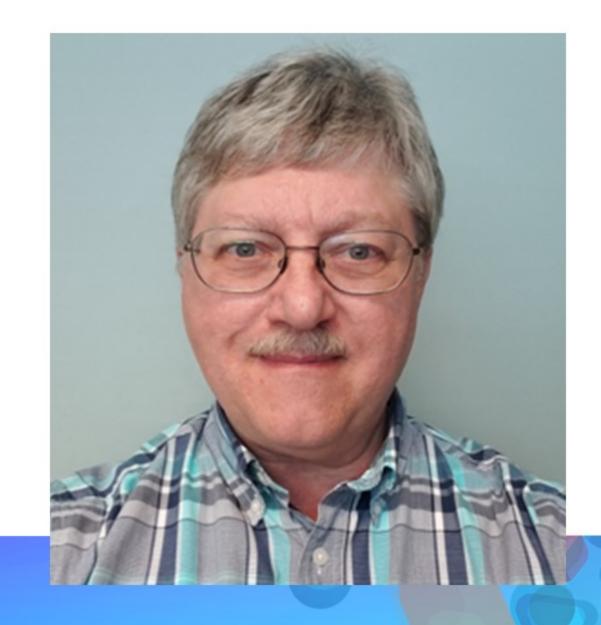
Evolving Processes, Configurations and Support for Success





Bill Kovacs, PE

From Playbook to Performance:
Buzzi's Pursuit of Operational
Efficiency using Document Control





Our Panelists



Melissa Chiotis

MANAGER, CON EDISON



Micah Conner

DOCUMENT CONTROL SUPERVISOR,
NOOTER/ERIKSEN



Chad Glick

PROJECT SYSTEMS MANAGER, ALBEMARLE CORPORATION



Bill Kovacs, PE

PROJECT MANAGEMENT,
BUZZI UNICEM USA



Our Panelists



Mark Mahovich

VICE PRESIDENT,
PROFESSIONAL SERVICES



Todd Cummings

VICE PRESIDENT,
PRODUCT STRATEGY



Scott Lamond

VICE PRESIDENT, MARKETING



Kristen Tomasic

PRESIDENT



Adept Experience 2023: Connection and Collaboration



AE Key Takeaways

- ✓ Synergis is investing to serve you better
- ✓ Building value for today and tomorrow
- √ Your Success is Paramount



Thank You!





Todd Cummings

VP of Product Strategy, Synergis Software

- √ I've loved cars long before I could drive
- √ I've recently revived my interest in fitness
- ✓ My wife and I enjoy working out together
- ✓ I treasure my family

The Who, The What, and The Why



Since last we met...

We've been busy!

Since Synergis Experience - Boulder R&D has:

- ✓ Quadrupled in size
- ✓ Become a global technical organization
- ✓ Added critical new roles
- ✓ Most concurrent projects in our history

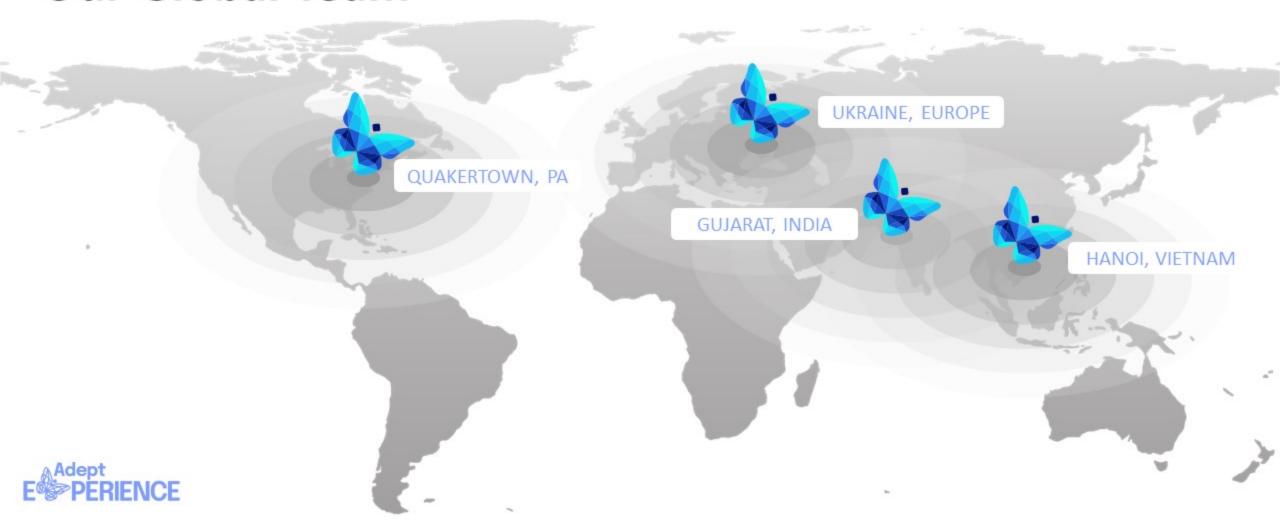




R&D Spotlight: The Who



Our Global Team



R&D Spotlight: The Who

Critical new (and exciting) roles

- ✓ Sr. Director, Development & Release
- ✓ Product Owners



R&D Spotlight: The Who

Critical new (and exciting) roles

- ✓ Sr. Director, Development & Release
- ✓ Product Owners
- ✓ UX Designers

- ✓ QA Automation Lead
- ✓ DevOps Engineer
- ✓ Mobile Developer



R&D Spotlight: The What



Problems you've asked us to solve...

- Quick, easy way to collaborate with others downstream
- Access for field workers, offline
- Visualization solution that grows in capability, non-Java based
- Better insight into "behind the scenes" Adept data



Collaboration Portal

Easy access to project documents for collaborators anywhere

2 One-click reconciliation with Adept

Adept Viewer

Ongoing, consistent improvements & enhancements

2 Future capabilities exceeding AutoVue

Adept Mobile

Native iOS and Android support

2 Support for offline viewing

Adept Insights

1 Your Adept data made accessible

New insights from your existing Adept data





Our cloud-centric platform on which significant new capabilities will be built and delivered.

- ✓ Infrastructure in the cloud
- ✓ Browser-based, including administration
- New support for concurrent engineering change
- ✓ Highly secure, highly available





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Whether you move to the cloud or remain on-premise with Adept, there will be an upgrade path for every Adept customer.

R&D Spotlight: The Why



Where Adept fits in the Project Lifecycle









From idea to your implementation

Today: On-Prem

Adopt

18 - 36 Months until Customer Adoption

Tomorrow: Adept Cloud

Adopt

Months 4-9: From Idea to Adoption



From idea to your implementation

Today: On-Prem

Adopt

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Months 4-9: From Idea to Adoption



Who, What, Why takeaways

- Our investments are to solve the challenges you asked us to address
- We're on this journey together
- The value stream is open and operational!



Let's make the most of this opportunity!

- Unique opportunity to connect
- ✓ We're here for you!
- Engage with our staff
- ✓ Share with other companies

